

30-DAY CLOSING CHECKLIST

2-4 WEEKS BEFORE CLOSING

LOAN & FINANCIAL

- ☐ Send any remaining documents to your loan officer
- ☐ Avoid large purchases or credit changes
- ☐ Shop for homeowners' insurance
- ☐ Send proof of insurance to your lender

MOVE PLANNING

- ☐ Schedule movers or rental truck
- ☐ Buy moving supplies (boxes, tape, bubble wrap)
- ☐ Begin packing non-essentials
- ☐ Set aside an "essentials" box (toiletries, meds, soap, paper towels)

1-2 WEEKS BEFORE CLOSING

DOCUMENTS & APPOINTMENTS

- ☐ Confirm closing date, time, and location
- ☐ Check that all IDs are valid
- ☐ Arrange time off for closing
- ☐ Attend your Welcome Home Orientation

ADDRESS CHANGE PREP

- ☐ Update address with employer, banks, subscriptions, insurance
- ☐ Set up USPS mail forwarding

HOME PREP

- ☐ Schedule internet installation
- ☐ Locate shutoffs: water, electric, gas, sprinkler during your Welcome Home Orientation
- ☐ Review warranty contacts and info

1-3 DAYS BEFORE CLOSING

- ☐ Review your Closing Disclosure (CD)
- ☐ Confirm your final closing amount
- ☐ Prepare your cashier's check or wire transfer

CLOSING DAY

BRING WITH YOU

- ☐ Valid Photo ID
- ☐ Cashier's check or wire confirmation
- ☐ Any required documents

WHAT HAPPENS

- ☐ Sign loan and title documents
- ☐ Receive copies of everything
- ☐ Get warranty and post-closing details
- ☐ *Celebrate* — you're officially a homeowner!

MOVE-IN DAY + FIRST WEEK

- ☐ Confirm utilities have been transferred to your name
- ☐ Set trash/recycling pickup
- ☐ Install internet or smart devices
- ☐ Register appliance warranties
- ☐ Note items for 30-day warranty check-in

FIRST 30 DAYS IN YOUR HOME

- ☐ Update your driver's license and vehicle registration
- ☐ Notify schools, medical offices, and memberships
- ☐ File Homestead Exemption (if applicable)
- ☐ Replace HVAC filter (first one fills quickly!)
- ☐ Adjust landscaping and watering
- ☐ Attend your 30-day warranty check-in